

CERTIFICATION OF VALUE BY ASSESSOR FOR BASE YEAR VALUE TRANSFER



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County Assessor

Address

City, State, Zip

Replacement Residence APN

Section 2.1(b) of article XIII A of the California Constitution, implemented by Revenue and Taxation Code section 69.6, allows a homeowner who is at least age 55 or severely and permanently disabled or a victim of a wildfire or natural disaster to transfer their base year value from an original primary residence to a replacement primary residence located anywhere in California.

Please complete Section B of this form and return it to our office at the address above.

A. ORIGINAL PRIMARY RESIDENCE (INFORMATION THAT WAS PROVIDED TO THE ASSESSOR BY THE CLAIMANT)

Form section A containing fields for Applicant Name, Application Date, Situs Address, City, County, Assessor's Parcel/ID Number, Sale Price, and Date of Sale.

B. REQUESTED INFORMATION

Form section B containing fields for Confirmation of Sale Price, Confirmation of Date of Sale, Recorder's Document Number, Date of Recording, Total Property FBV, Roll Year, Total Land FBV, Land Base Year, Total Improvement FBV, Imp Base Year, Fair Market Value at Time of Sale, Multiple Base Year checkbox, Total Land Value, Total Improvement Value, Property description, FMV allocation, and exemption eligibility.

PRINCIPAL RESIDENCE SUBSTANTIALLY DAMAGED/DESTROYED BY DISASTER FOR WHICH THE GOVERNOR DECLARED A STATE OF EMERGENCY

Form section for disaster-damaged properties, including fields for date of disaster, type of disaster, FMV prior to disaster, factored base year value, and exemption eligibility.

CERTIFICATION OF VALUE PROVIDED BY:

Form section for certification provided by, including fields for Name of Contact, Email Address, County Assessor's Office, and Phone Number.

CERTIFICATION OF VALUE REQUESTED BY:

Form section for certification requested by, including fields for Name of Contact, Email Address, and Phone Number.

THIS IS A SAMPLE! DO NOT USE!

