502-D-R10-0617-15000352-1	AN COUL	Laura Avi	the Assessment and Deserve	
502-D (P1) REV. 10 (06-17)		1115 Truxtun	nty Assessor and Record Avenue	
CHANGE IN OWNERSHIP STATEMENT DEATH OF REAL PROPERTY OWNER	CALLEONNIT.	Bakersfield C (661) 868-34	A 93301-4639 35	
This notice is a request for a completed Change in Ownership Statement. Failure to file this statement will result in the assessment of a penalty.				
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)				
Г		n 480(b) of the Pover	up and Taxation Code requires	
	Section 480(b) of the Revenue and Taxation Code require the personal representative file this statement with the Ass in each county where the decedent owned property at the t death. File a separate statement for each parcel of real pro owned by the decedent.			
L	_			
NAME OF DECEDENT		DAT	E OF DEATH	
Did the decedent have an interest in real	property in this cou	ty2 If VES answer	all questions. If NO sign and	
YES NO complete the certification on page 2.	property in this could			
STREET ADDRESS OF REAL PROPERTY	Z		ESSOR'S PARCEL NUMBER (APN) *	
			than 1 parcel, attach separate s	
		F REAL PROPERT		
Copy of deed by which decedent acquired title is attached.	Succession v	without a will	Decree of distribution pursuant to will	
Copy of decedent's most recent tax bill is attached.	Probate Cod	e 13650 distribution	-	
Deed or tax bill is not available; legal description is attache	ed. 🗌 Affidavit of de	eath of joint tenant	to terms of a trust	
TRANSFER INFORMATION 📝 Check all that apply and list	t details below			
Decedent's spouse Decedent's regis	stered domestic part	ner		
Decedent's child(ren) or parent(s.) If qualified for exclusion		Claim for Reasses	ment Exclusion for Transfer	
Between Parent and Child must be filed (see instructions).				
Decedent's grandchild(ren.) If qualified for exclusion from a			Excl <mark>us</mark> ion for Transfer from	
		for Reassessment		
Grandparent to Grandchild must be filed (see instructions).				
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assessed				
 Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. 				
 Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. 	sment, an <i>Affidavit o</i>			
 Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. 	sment, an <i>Affidavit o</i>			
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. Atrust. Address of	sment, an <i>Affidavit o</i> TRUSTEE			
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. NAME OF TRUSTEE ADDRESS OF List names and percentage of ownership of all beneficiar	sment, an <i>Affidavit o</i> TRUSTEE	f Cotenant Resident		
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an <i>Affidavit o</i> TRUSTEE ries or heirs:	f Cotenant Resident	ey must be filed (see	
Grandparent to Grandchild must be filed (see instructions). Cotenant to cotenant. If qualified for exclusion from assess instructions). Other beneficiaries or heirs. A trust. A trust. A trust. List names and percentage of ownership of all beneficiaries	sment, an Affidavit o	f Cotenant Resident	OF OWNERSHIP RECEIVED	

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



EF-502-D-R10-0617-15000352-2 BOE-502-D (P2) REV. 10 (06-17)

YES NO Will the decree of distribution include distribution of an ownership interest in any legal entity that owns real property in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of the ownership of that legal entity? YES NO If **YES**, complete the following section.

ICERTIFICATION Locitify (or declare) under penalty of perjury under the laws of the State of California that the information contained herein is true, correct and complete to the best of my knowledge and belief. SUMURE OF SPOUSE/REGISTERED DOMESTIC PARTNER/PERSIONAL REPRESENTATIVE PRINTED NAME PRINTED NAME TITLE EMAL ADDRESS DAYTIME TELEPHONE INFORMATION NOTING TOBS Salture to file a Change in Ownership Statement within the time prescribed by law may result in a penalty of either \$100 or 10% of the taxes applicable to the new base year value of the real property or manufactured home, whindever is greater, but not to exceed five thousand dollars (\$20,000) if the property is sensitive shall be collected like any other delinquent property taxes and subjected to the assessement roll and shall be collected like any other delinquent property taxes and subjected to the same penalties for nonpayment. Section 480 of the Revenue and Taxation Code states, in part (9) Whenever the real property or damunfactured home that is subject to local property taxation and is assessed by the county assessor, the transferee shall file a signed change in ownership fragment with the county recorder or assessor in each county in which the decedent owner of a annufactured home that is subject to probate proceedings. The statement shall be filed prof to a change in ownership statement with the county recorder or assessor in each county in which the decedent owner or assessor in each county in which the decedent owner and property as thelif	NAME AND ADDRESS OF LEGAL ENTITY		NAME OF PERSON OR ENTITY	GAINING SUC	CH CONTROL
				more, inclu	uding renewal
NAME ADDRESS	NAME	MAILING ADDRESS	CITY	STATE	ZIP CODE
NAME ADDRESS					
ADDRESS		LING ADDRESS FOR FUTURE PROPE	RTY TAX STATEMENTS		
I certify (or declare) under penalty of perjury under the faws of the State of California that the information contained herein is true, correct and complete to the best of my knowledge and belief. INTEL INTEL ARE ARE ARE ARE ARE ARE ARE A	NAME			Λ	
ITTLE PRIVICE OF SPOUSE/REGISTERED DOMESTIC PARTNER/PERSONAL REPRESENTATIVE PRIVICE OF SPOUSE/REGISTERED DOMESTIC PARTNER/PERSONAL REPRESENTATION FOR THE OCCUPY OF THE OFFICE OF THE STATEMENT IN THE OFFICE OF THE STATEMENT IS TO SETTING THE PRIVE OFFICE OF THE OFFICE	ADDRESS I certify (or declare) u <mark>nd</mark> er pena <mark>l</mark> ty	CERTIFICATION of perjury under the laws of the State of	California that the information con		
EMALADORESS	SIGNATURE OF SPOUSE/REGISTERED DOMESTIC	· · · · · · · · · · · · · · · · · · ·			
 INSTRUCTIONS Failure to file a Change in Ownership Statement within the time prescribed by law may result in a penalty of either \$100 or 10% of the taxes applicable to the new base year value of the real property is manufactured home, whichever is greater, but not to exceed five thousand dollars (\$5,000) if the property is eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty througent property taxes and subjected to the assessment roll and shall be collected like any other delinquent property areas and subjected to the same penalties for nonpayment. Section 480 of the Revenue and Taxation Code states, in part! (a) Whenever there occurs any change in ownership of real property or of a manufactured home that is subject to local property taxation and is assessed by the county assesses the transferee shall file a signed change in ownership statement in the county where the real property or manufactured home is to located, as provided for in subdivision (c). In the case of a change in ownership where the transferee is not locally assessed, no change in ownership statement is required. (b) The personal representative shall file a change in ownership statement with the county recorder or assessor in each county in which the decedent owned hall be filed prior to or at the time the inventory and appraisal is filed with the count year. In all other cases in which an interest in real property is transferred by reason of death. However, a document must be recorded to vest title in the heirs. An attorney should be consulted to discuss the specific facts of your situation. The above requested information is required by law. Please reference the following:	TITLE		DATE		
 IMPORTANT Failure to file a Change in Ownership Statement within the time prescribed by law may result in a penalty of either \$100 or 10% of the taxes applicable to the wase year value of the real property or manufactured home, whichever is greater, but not to exceed five thousand dollars (\$2,000) if the property is eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' exemption or twenty thousand dollars (\$20,000) if the property is not eligible for the homeowners' the delle code like any other delinquent property taxes and subjected to the same penalties for nonpayment. Section 480 of the Revenue and Taxation Code states, in part (a) Whenever there occurs any change in ownership of real property or of a manufactured home that is subject to local property taxation and is assessed by the county assessor, the transfere shall file a signed change in ownership statement in the county where the real property or manufactured home is located, as provided for in subdivision (c). In the case of a change in ownership statement shall be filed prior to or at the time the inventory and appraisal is filed with the count clerk. In all other cases in which an interest in real property is transferred by reason of death, including a transfer though the medium of a trust, the change in ownership statement shall be filed by the truste (if the property was held in trust) or the transferee with the countly recorder or assessor in each countly in which the decedent owned an interest in real property within 150 days after the date of death. Passage of Decedent's Property: Beneficial interest passes to the	EMAIL ADDRESS	AN/IF	DAYTIME TELEI ()	PHONE	
 Passage of Decedent's Property: Beneficial interest passes to the decedent's heirs effectively on the decedent's date of death. However, a document must be recorded to vest title in the heirs. An attorney should be consulted to discuss the specific facts of your situation. Change in Ownership: California Code of Regulations, Title 18, Rule 462.260(c), states in part that "[i]nheritance (by will or intestate succession)" shall be "the date of death of decedent." Inventory and Appraisal: Probate Code, Section 8800, states in part, "Concurrent with the filing of the inventory and appraisal pursuant to this section, the personal representative shall also file a certification that the requirements of Section 480 of the Revenue and Taxation Code either: (1) Are not applicable because the decedent owned no real property in California at the time of death (2) Have been satisfied by the filing of a change in ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death." Parent/Child and Grandparent/Grandchild Exclusions: A claim must be filed within three years after the date of death/transfer, but prior to the date of transfer to a third party; or within six months after the date of mailing of a Notice of Assessed Value Change, issued as a result of the transfer of property for which the claim is filed. An application may be obtained by ccontacting the county assessor. 	 either \$10 home, wh homeown exemption collected Section 480 of the Revenue and Taxation (a) Whenever there occurs any change in by the county assessor, the transferee located, as provided for in subdivision statement is required. (b) The personal representative shall file owned real property at the time of dea appraisal is filed with the court clerk. In the medium of a trust, the change in o 	20 or 10% of the taxes applicable to the r hichever is greater, but not to exceed five ers' exemption or twenty thousand dollars in if that failure to file was not willful. This like any other delinquent property taxes a Code states, in part: ownership of real property or of a manufacture shall file a signed change in ownership statemed (c). In the case of a change in ownership whe a change in ownership statement with the co ath that is subject to probate proceedings. The nall other cases in which an interest in real prop wnership statement or statements shall be filed	new base year value of the real pro- thousand dollars (\$5,000) if the pro- (\$20,000) if the property is not eligi- penalty will be added to the assess and subjected to the same penaltie and subjected to the same penaltie and home that is subject to local propert ent in the county where the real propert re the transferee is not locally assesses unty recorder or assessor in each cou- e statement shall be filed prior to or at erty is transferred by reason of death, it by the trustee (if the property was held	operty or operty is e ble for the ssment rol s for nonp y taxation a y or manufa d, no chang inty in whice the time th ncluding a t d in trust) o	manufactured eligible for the homeowners' I and shall be ayment. and is assessed actured home is ge in ownership the decedent e inventory and transfer through r the transferee
 must be recorded to vest title in the heirs. An attorney should be consulted to discuss the specific facts of your situation. Change in Ownership: California Code of Regulations, Title 18, Rule 462.260(c), states in part that "[i]nheritance (by will or intestate succession)" shall be "the date of death of decedent." Inventory and Appraisal: Probate Code, Section 8800, states in part, "Concurrent with the filing of the inventory and appraisal pursuant to this section, the personal representative shall also file a certification that the requirements of Section 480 of the Revenue and Taxation Code either: (1) Are not applicable because the decedent owned no real property in California at the time of death (2) Have been satisfied by the filing of a change in ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death." Parent/Child and Grandparent/Grandchild Exclusions: A claim must be filed within three years after the date of death/transfer, but prior to the date of transfer to a third party; or within six months after the date of mailing of a Notice of Assessed Value Change, issued as a result of the transfer of property for which the claim is filed. An application may be obtained by ccontacting the county assessor. Cotenant to cotenant. An affidavit must be filed with the county assessor. An affidavit may be obtained by calling contacting the county assessor. 		, .	.		
 shall be "the date of death of decedent." Inventory and Appraisal: Probate Code, Section 8800, states in part, "Concurrent with the filing of the inventory and appraisal pursuant to this section, the personal representative shall also file a certification that the requirements of Section 480 of the Revenue and Taxation Code either: (1) Are not applicable because the decedent owned no real property in California at the time of death (2) Have been satisfied by the filing of a change in ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death." Parent/Child and Grandparent/Grandchild Exclusions: A claim must be filed within three years after the date of death/transfer, but prior to the date of transfer to a third party; or within six months after the date of mailing of a Notice of Assessed Value Change, issued as a result of the transfer of property for which the claim is filed. An application may be obtained by ccontacting the county assessor. Cotenant to cotenant. An affidavit must be filed with the county assessor. An affidavit may be obtained by calling contacting the county assessor. 	.,,	•		eath. Howe	/er, a document
 the personal representative shall also file a certification that the requirements of Section 480 of the Revenue and Taxation Code either: (1) Are not applicable because the decedent owned no real property in California at the time of death (2) Have been satisfied by the filing of a change in ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death." Parent/Child and Grandparent/Grandchild Exclusions: A claim must be filed within three years after the date of death/transfer, but prior to the date of transfer to a third party; or within six months after the date of mailing of a Notice of Assessed Value Change, issued as a result of the transfer of property for which the claim is filed. An application may be obtained by ccontacting the county assessor. Cotenant to cotenant. An affidavit must be filed with the county assessor. An affidavit may be obtained by calling contacting the county assessor. 	e	c	ates in part that "[i]nheritance (by will c	or intestate	succession)"
 of transfer to a third party; or within six months after the date of mailing of a Notice of Assessed Value Change, issued as a result of the transfer of property for which the claim is filed. An application may be obtained by ccontacting the county assessor. Cotenant to cotenant. An affidavit must be filed with the county assessor. An affidavit may be obtained by calling contacting the county assessor. 	the personal representative shall als (1) Are not applicable because the d (2) Have been satisfied by the filing	o file a certification that the requirements of Se ecedent owned no real property in California a of a change in ownership statement with the co	ction 480 of the Revenue and Taxatior the time of death	Code eithe	er:
	 Parent/Child and Grandparent/Gran of transfer to a third party; or within 	dchild Exclusions: A claim must be filed within six months after the date of mailing of a Notice	e of Assessed Value Change, issued a		
		· · · · · · · · · · · · · · · · · · ·	· · · ·	-	

This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in part: "These statements are not public documents and are not open to inspection, except as provided by Section 408."

