BOE-267-L2 (P1) REV 03 (05-21)

# WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

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# Nick Ceaglio Lassen County Assessor

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http://www.lassencounty.org/dept/assessor/assesso

This claim is filed for fiscal year 20 — 20				
This is a Supplemental Affidavit filed with				
☐ BOE-267, Claim for Welfare Exemption (Firs	t Filing)			
☐ BOE-267-A, Claim for Welfare Exemption (A	nnual Filing)			
In the case of a claim, for low-income rental housing liability company, that does not receive government certain limit if 90 percent or more of the occupants of by Section 50053 of the Health and Safety Code. The a taxpayer, with respect to a single property or multing must complete this affidavit if you checked box C(3) in of section 214(g)(1)(C).  SECTION 1. IDENTIFICATION OF APPLICANT AND	t financing or receive lot the property are lower in total exemption amount ple properties, may not e in Section 3 of form BOE	w-income housing tax craceme households whose allowed under Revenue a exceed twenty million dol 5-267-L indicating you are	edits, may qualify for e rent does not exceed to and Taxation Code sect lars (\$20,000,000) in as	exemption up to a the rent prescribed tion 214(g)(1)(C) to sessed value. You
Name of Organization			Corporate ID or LLC Nu	ımber
Address of Property (number and street)	<b>1 1</b>			
City, County, Zip Code			Assessor's Parcel/Asse	essment Number(s)
SECTION 2. HOUSEHOLD INFORMATION				
Section 259.14 of the Revenue and Taxation Code prov				
reporting the following information on the units occupied maximum rent that can be charged to the household, and as necessary. Report information for each unit that was in	d by low <mark>er i</mark> ncome ho <mark>use</mark> h d the ac <mark>tua</mark> l rent. Use the t	olds for which exemption is able below to provide the re	s <mark>cl</mark> aimed: t <mark>he</mark> actual hou	usehold income, the
reporting the following information on the un <mark>its</mark> oc <mark>cu</mark> pied maximum rent that can be char <mark>ged</mark> to the ho <mark>us</mark> eh <mark>old</mark> , and	d by low <mark>er i</mark> ncome ho <mark>use</mark> h d the ac <mark>tua</mark> l rent. Use the t	olds for which exemption is able below to provide the ro B of form BOE-267-L.  Annual Household Income	s <mark>cl</mark> aimed: t <mark>he</mark> actual hou	usehold income, the
reporting the following information on the units occupied maximum rent that can be charged to the household, and as necessary. Report information for each unit that was in	d by lower income househ d the actual rent. Use the t reported in Section 4, part No. of Persons in	olds for which exemption is able below to provide the ro B of form BOE-267-L.  Annual Household Income	s claimed: the actual hou equired information. Atta Maximum Allowable Rent That Can Be	asehold income, the ch additional sheets  Actual Rent Charged to
reporting the following information on the units occupied maximum rent that can be charged to the household, and as necessary. Report information for each unit that was in	d by lower income househ d the actual rent. Use the t reported in Section 4, part No. of Persons in	olds for which exemption is able below to provide the ro B of form BOE-267-L.  Annual Household Income	s claimed: the actual hou equired information. Atta Maximum Allowable Rent That Can Be	asehold income, the ch additional sheets  Actual Rent Charged to
reporting the following information on the un <mark>its occupied maximum rent that can be charged to the household, and as necessary. Report information for each unit that was in</mark>	the Jower income household the actual rent. Use the treported in Section 4, part  No. of Persons in Household  CERTIFIC the laws of the State of Cal	olds for which exemption is able below to provide the robot of form BOE-267-L.  Annual Household Income	Maximum Allowable Rent That Can Be Charged for the Unit	Actual Rent Charged to the Tenant
reporting the following information on the units occupied maximum rent that can be charged to the household, and as necessary. Report information for each unit that was to Address/Unit Number  Address/Unit Number	d by lower income househ d the actual rent. Use the treported in Section 4, part  No. of Persons in Household  CERTIFIC the laws of the State of Calpocuments, is true, correct.	olds for which exemption is able below to provide the robot of form BOE-267-L.  Annual Household Income	Maximum Allowable Rent That Can Be Charged for the Unit	Actual Rent Charged to the Tenant

# INSTRUCTIONS FOR FILING WELFARE EXEMPTION SUPPLEMENTAL AFFIDAVIT, HOUSING — LOWER INCOME HOUSEHOLDS — TENANT DATA

#### **FILING OF AFFIDAVIT**

This affidavit is required under the provisions of sections 214(g)(1)(C), 214.17, and 259.14 of the Revenue and Taxation Code and must be filed when seeking exemption on low-income housing property, owned and operated by a nonprofit organization or eligible limited liability company, that <u>does not</u> receive government financing or state/federal low-income housing tax credits. A separate affidavit must be filed for each location upon which you are seeking exemption under the provisions of section 214(g)(1)(C). This affidavit supplements the claim for Welfare Exemption and must be filed, for certain properties, with the County Assessor by February 15 to avoid a late filing penalty under section 270. If you indicated on supplemental affidavit form BOE-267-L that you seek exemption under the criteria of Revenue and Taxation code section 214(g)(1)(C), by checking box (C)(3) in SECTION 3 of that form, you must complete and file this form; failure to do so will result in denial of the exemption. In accordance with Revenue and Taxation Code section 259.14, the Assessor shall keep this information confidential.

## **FISCAL YEAR**

The fiscal year for which an exemption is sought must be entered correctly. The proper fiscal year follows the lien date (12:01 a.m., January 1) as of which the taxable or exempt status of the property is determined. For example, a person filing a timely claim in February 2018 would enter "2018-2019" on line four of the claim; a "2017-2018" entry on a claim filed in February 2018 would signify that a late claim was being filed for the preceding fiscal year.

# **SECTION 1. Identification of Applicant and Property**

Identify the name of the organization seeking exemption on the low-income housing property, corporate identification number or LLC number assigned by the California Secretary of State. Identify the location of the low-income housing property, the county in which the property is located, and the assessor's parcel number or assessment number of the property.

### SECTION 2. Household Information

Provide the requested household information on all units occupied by lower income households for which the organization is seeking exemption. This listing must include all households for which exemption is sought in Section 4 of form BOE-267-L, Welfare Exemption Supplemental Affidavit, Housing —Lower Income Households.

