

CERTIFICATION OF VALUE BY ASSESSOR FOR BASE YEAR VALUE TRANSFER

County Assessor

Address

City, State, Zip



Mono County Office Of The Assessor Barry Beck, Assessor

PO Box 456 Bridgeport, CA 93517-0456 Telephone: 760-932-5510 Fax: 760-932-5511 Email: assessor@mono.ca.gov Website: www.monocounty.ca.gov/assessor

Replacement Residence APN _____

Section 2.1(b) of article XIII A of the California Constitution, implemented by Revenue and Taxation Code section 69.6, allows a homeowner who is at least age 55 or severely and permanently disabled or a victim of a wildfire or natural disaster to transfer their base year value from an original primary residence to a replacement primary residence located anywhere in California.

Please complete Section B of this form and return it to our office at the address above.

A. ORIGINAL PRIMARY RESIDENCE (TO BE COMPLETED BY THE REQUESTING ASSESSOR WITH INFORMATION FROM CLAIMANT)

Form section A containing fields for Applicant Name, Application Date, Situs Address of Property Sold, City, County, Assessor's Parcel/ID Number, Sale Price, and Date of Sale.

B. REQUESTED INFORMATION (TO BE COMPLETED BY THE ASSESSOR FROM COUNTY OF ORIGINAL PRIMARY RESIDENCE)

Form section B containing fields for Confirmation of Sale Price, Confirmation of Date of Sale, Recorder's Document Number, Date of Recording, Total Property FBV, Roll Year, Land Base Year, Total Improvement FBV, Imp Base Year, Fair Market Value at Time of Sale, Total Land Value, Total Improvement Value, Property description, FMV allocated to primary residence, Exemption status, and Principal Residence Substantially Damaged/Destroyed by Disaster section.

COMMENTS:

CERTIFICATION OF VALUE PROVIDED BY:

Form section for Certification of Value Provided By, including fields for Name of Contact, Email Address, County Assessor's Office, and Phone Number.

CERTIFICATION OF VALUE REQUESTED BY:

Form section for Certification of Value Requested By, including fields for Name of Contact, Email Address, and Phone Number.

THIS CLAIM IS CONFIDENTIAL AND NOT SUBJECT TO PUBLIC INSPECTION.

