EF-502-G-R06-0516-38000101-1 BOE-502-G (P1) REV. 6 (05-16)

## CHANGE IN OWNERSHIP STATEMENT OIL AND GAS PROPERTY

Assessor-Recorder
Office of the Assessor-Recorder
1 Dr. Carlton B. Goodlett Place - Room 1

**Joaquin Torres** 

1 Dr. Carlton B. Goodlett Place - Room 190 San Francisco, CA 94102 www.sfassessor.org (415) 554-5596

File this statement by:

BULLER/TRANSFEROR     Date Recorded:   Document Number:   Assessor's Identification Number:   MB		
Document Number: Assessor's Identification Number: MB PG PCL  MALINFA ADDRESS    Phone Numbers:   Buyer:	BUYER/TRANSFEREE	RECORDING DATA
SELECTRANSFEROR   Section   Sectio	MAILING ADDRESS	
MALINING ADDRESS   Phone Numbers:   Phone Numbers:   Buyer.		
MILINGADDRESS   Phone Numbers:   Buyer:	SELLER/TRANSFEROR	
IMPORTANT NOTICE  The law requires any transfere acquiring an interest in real property or manufactured home subject to local property taxation, and that is assessed by the county assessor, to the a Charge in Ownership Statement with the County Recorder or Assessor. The Charge in Ownership Statement must be filled at the time of recording or, if the transfer is not recorded, within 90 days of the date of the change in ownership has occurred by reason of death the statement shall be filled within 150 days after the date of death or, the thange in ownership has occurred by reason of death the statement shall be filled within 150 days after the date of death or, the thange in ownership has occurred by reason of death the statement shall be filled within 150 days after the date of death or, the thing of the property is one of		
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taxes applicable to the new base year value reflecting the change in ownership of the real property or manufactured home, whichever is greater, but not to exceed five thousand dollars (\$20,000) if the property is not eligible for the homeowners exemption it that failure to file was not willful. This penalty will be added to the assessment roll and shall be collected like any other delinquent property taxes, and be subject to the same penalties for nonpayment.  A. TRANSFER INFORMATION (Check the appropriate boxes to indicate the method by which you acquired an interest in the property)  1.   Purchase (complete Sections B and C on the reverse side).  2.   Land Sales Contract. A contract for the purchase of property in which the seller retains legal title to it after the buyer takes possession.  3.   Inheritance. Transfer by will or inliestate succession Date of death Relationship to deceased   15. If you hold title to this property as a joint tenant; is the seller or transferor also a joint tenant?   Yes   No 15.   Was this transaction the termination of a joint tenant?   Yes   No 16.   Was this transaction the termination of a joint tenant?   Yes   No 17.   Was this transaction the termination of a joint tenant?   Yes   No 18.   Was this transaction the termination of a joint tenant?   Yes   No 18.   Was this transaction the termination of a joint tenant?   Yes   No 18.   Was this transaction the termination of a joint tenant?   Yes   No 18.   Was this transaction the termination of a joint tenant?   Yes   No 18.   Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document?   Yes   No 19.   Was this document recorded to create, assign, or terminate a lender's interest in this property?   Yes   No 19.   Was this document recorded to a trust?   Yes   No 19.   Was this document recorded to a trust?   Yes   No 19.   Was this document recorded to a trust?   Yes   No 19.   Was this transfer or its property been transferred in the property in the property is property b	the estate is probated, shall be filed at the time the inventory and app	raisal is filed. The failure to file a Change in Ownership Statement within
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Land Sales Contract. A contract for the purchase of property in which the seller retains legal title to it after the buyer takes possession.  Inheritance. Transfer by will or intestate succession. Date of death Relationship to deceased 15. If you hold title to this property as a joint tenant, is the seller or transferor also a joint tenant, is the seller or transferor also a joint tenant? Yes No  Trade or exchange. The above described property has been traded or exchanged for other real property or tangible personal property.  Merger or stock acquisition.  Partial interest transfer. Was less than 100 percent of the property transferred 9 ff yes, indicate the percentage transferred 9 %.  Foreclosure or trustee sale.  Gift. 20. Has this property been transferred to a trust? If yes, is the trust is irrevocable, is the transferor or the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  12. Creation or assignment of a lease: (date) Termination of a lease: (Clifford Trust) Per No  15. If you answered no to 21 or 22, attach a copy of the trust	1. Purchase (complete Sections B and C on the reverse side).	
in which the seller retains legal title to it after the buyer takes possession.  3.   Inheritance. Transfer by will or intestate succession. Date of death Relationship to deceased   14. Was this transaction only a correction of the name(s) of persons or entities holding title?   Yes   No Relationship to deceased   15. If you hold title to this property as a joint tenant, is the seller or transferor also a joint tenant?   Yes   No Relationship to deceased   16. Was this transaction the termination of a joint tenancy interest?   17. Was this transaction the termination of a joint tenancy interest?   17. Was this transaction the termination of a joint tenancy interest?   18. Was this transaction the termination of a joint tenancy interest?   18. Was this transaction the termination of a joint tenancy interest?   18. Was this transaction the termination of a joint tenancy interest?   19. Was this document recorded to substitute a truste under a deed of trust, mortgage, or other similar document?   19. Was this document recorded to substitute a truste under a deed of trust, mortgage, or other similar document?   19. Was this document recorded to create, assign, or terminate a lender's interest in this property?   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a lease;   19. Was this transaction the termination of a le	2. Land Sales Contract. A contract for the purchase of property	
name(s) of persons or entitles holding title?   Yes   No	in which the seller retai <mark>ns</mark> legal title <mark>to</mark> it a <mark>fte</mark> r the buyer <mark>tak</mark> es	
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Relationship to deceased	3. Inheritance. Transfer by will or intestate succession.	Hamily of persons of officers and the second of the second
4.		
tenancy interest?   yes   No property    Merger or stock acquisition.   18. Was this transfer between family members or related businesses?   17. Was this transfer between family members or related businesses?   No    18. Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document?   yes   No    18. Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document?   yes   No    19. Was this document recorded to create, assign, or terminate a lender's interest in this property?   yes   No    19. Was this property been transferred to a trust?   yes   No    19. Life estate.   20. Has this property been transferred to a trust?   yes   No    10. Reconveyance (pay-off).   21. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic   yes   No    10. Reconveyance (pay-off).   22. Does this property revert to the transferor in   12 years or less? (Clifford Trust)   yes   No    11. Termination of a lease:   22. If you answered no to 21 or 22, attach a copy of the trust	Relationship to deceased	·
Taced of exchanged for other real property of tangible personal property.   17. Was this transfer between family members or related businesses?   Yes   No		
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18. Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document?  19. Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document?  19. Was this document recorded to create, assign, or terminate a lender's interest in this property?  19. Was this property been transferred to a trust?  19. Was this property been transferred to a trust?  19. Was this property been transferred to a trust?  19. Was this property been transferred to a trust?  19. Was this property been transferred to a trust?  19. Was this property been transferred to a trust?  19. Was this property been transferred to a trust?  10. If yes, is the trust:  10. Reconveyance (pay-off).  11. Creation or assignment of a lease:  12. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  12. Termination of a lease:  13. Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document?  19. Was this document recorded to create, assign, or terminate a lender's interest in this property?  19. Was this document?  20. Has this property been transferred to a trust?  21. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  22. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  12. Yes No  13. Was this document recorded to create, assign, or terminate a lender's interest in this property?  24. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  25. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  26. If you answered no to 21 or 22, attach a copy of the trust		
6. Partial interest transfer. Was less than 100 percent of the property transferred? If yes, indicate the percentage transferred	5. Merger or stock acquisition.	
property transferred? If yes, indicate the percentage transferred	6 Partial interest transfer. Was less than 100 percent of the	
7. Foreclosure or trustee sale.  8. Gift.  9. Life estate.  19. Was this document recorded to create, assign, or terminate a lender's interest in this property?  10. Has this property been transferred to a trust?  11. Revocable Irrevocable  12. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  11. Creation or assignment of a lease:  12. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  12. Termination of a lease:  15. Was this document recorded to create, assign, or terminate a lender's interest in this property?  16. No  17. If the trust is irrevocable in trust?  18. Ves No  19. Ves No  10. If you answered no to 21 or 22, attach a copy of the trust	·	
or terminate a lender's interest in this property? Yes No  8. Gift.  9. Life estate.  10. Reconveyance (pay-off).  11. Creation or assignment of a lease:  12. Termination of a lease:  13. If the trust is irrevocable, is the transferor or the transferor in 12 years or less? (Clifford Trust)  14. Termination of a lease:  15. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  16. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  17. If you answered no to 21 or 22, attach a copy of the trust	transferred %.	10. Was this document recorded to create assign
8. Gift.  9. Life estate.  10. Reconveyance (pay-off).  11. Creation or assignment of a lease:  12. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  22. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  13. Termination of a lease:  14. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  25. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  16. If you answered no to 21 or 22, attach a copy of the trust	7 Foreclosure or trustee sale	
8. Gift.  9. Life estate.  10. Reconveyance (pay-off).  11. Creation or assignment of a lease:  12. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  22. Does this property revert to the transferor in 12 years or less? (Clifford Trust) Yes No  12. Termination of a lease:  13. If yes, is the trust: Revocable Irrevocable reversed in 12 years or less? (Clifford Trust) Yes No		
9. Life estate.  21. If the trust is irrevocable, is the transferor or the transferor's spouse or registered domestic partner the sole present beneficiary?  11. Creation or assignment of a lease:  (date)  12. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  Yes No No  12. Termination of a lease:  If you answered no to 21 or 22, attach a copy of the trust	8. <b>Gift.</b>	
transferor's spouse or registered domestic partner the sole present beneficiary?  11. Creation or assignment of a lease:  (date)  Termination of a lease:  Transferor's spouse or registered domestic partner the sole present beneficiary?  22. Does this property revert to the transferor in 12 years or less? (Clifford Trust)  Termination of a lease:  If you answered no to 21 or 22, attach a copy of the trust	0  life estate	
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12 years or less? (Clifford Trust) Yes No  12. Termination of a lease: Yes No		
12. Termination of a lease: If you answered no to 21 or 22, attach a copy of the trust	-	
if you unowered no to 21 or 22, attach a copy of the dust		

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



EF-502-G-R06-0516-38000101

B.	PROPERTY INFORMATION (Complete each item as it appl	es to this transaction.)
1.	Seller's name and address:	
2.	Field name: Lease name	: Parcel number:
3.	Date sales agreement or letter of intent signed:	Effective transfer date:
4.	Closing date: Recor	ding document: Number: Date:
5.	Name, address and phone number of person with purchasing relative to the transaction:	firm who is familiar with the transaction and would be available to answer questions
6.	Name, address, and phone number of any consultants used	n connection with the transaction:
7.	Interest acquired (please report decimal fractions out of totals	e.a., 0.875 out of 1.000).
		Other working interest owners & percentages:
8.	Number of wells: Producing Injection	n All idle Other
		Total acres in the parcel:
10.		b/d Gasb/d
	Price received for oil and gas at acquisition: Oil	\$/b Gas \$/mcf
	Oil gravity: API Gas:	btu/mcf Average producing depth:ft
	Proved reserves: Developed: Oil	
	Undeveloped: Oil	
14.		analyses made to assist in establishing a purchase price?
		ons, cash flow projections or analyses. Please identify the analysis or appraisal
15.	Please enclose a copy of the following:	
	a. The sales agreement or contract including all exhibits and	amendments thereto, as well as other related agreements or contracts, such as loan $% \left\{ 1,2,\ldots ,n\right\}$
	agreements.	
	<ul> <li>A complete listing of all assets acquired and liabilities ass wells and related equipment, separately.</li> </ul>	umed in the acquisition, if not included in item 15a. Please list each lease, including
	c. The allocation to your company books of the total acquisi	ion price, by specific items.
C.	PURCHASE PRICE OR TRANSFER AMOUNT INFORMATI	ON
	Terms: Total purchase price:	Cash to seller:
	Production and/or conventional loan(s):	Amount(s): Interest rate(s):
	Source(s) of financing (bank, seller, etc.):	
	Purchase price allocated to: Fixed plant & equipment:	Moveable equipment
D.	REMARKS (Please include below any additional information	about the sale or tran <mark>sfer which s</mark> hould be called to the attention of the Assessor.)
		CERTIFICATION
Par	including any accompanying statement declaration is binding on each and	nerjury under the laws of the State of California that the foregoing and all information hereon, ats or documents, is true, correct and complete to the best of my knowledge and belief. <b>This</b> every co-owner and/or partner.
	E OF ASSESSEE OR AUTHORIZED AGENT (typed or printed)	TITLE
SIGN	IATURE OF ASSESSEE OR AUTHORIZED AGENT	DATE
NIANA	E OF ENTITY (hand as printed)	FEDERAL EMPLOYED ID MUMDER
NAM	E OF ENTITY (typed or printed)	FEDERAL EMPLOYER ID NUMBER
PRE	PARER'S NAME AND ADDRESS (typed or printed)	TITLE
DAY	TIME TELEPHONE NUMBER E-MAIL ADDRESS	

