



**Steve J. Bestolarides**  
**Assessor-Recorder-County Clerk**

San Joaquin County  
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[www.sjgov.org/assessor\\_recorder](http://www.sjgov.org/assessor_recorder)

**OIL AND DISSOLVED GAS  
PRODUCTION REPORT FOR 20\_\_**

*Declaration of costs and other related property  
information as of 12:01 A.M., January 1, 20\_\_. File  
a separate report for each property.*

1. NAME AND MAILING ADDRESS  
(Make necessary corrections to the printed name and mailing address)

**OFFICIAL REQUIREMENT**

A report submitted on this form is required of you by section 441(d) of the Revenue and Taxation Code. The statement must be completed according to the instructions and filed with the Assessor on or before April 1, 20\_\_. Failure to timely file the statement will compel the Assessor's Office to estimate the value of your property from other information in its possession and add a penalty of 10 percent as required by Revenue and Taxation Code section 463.

TELEPHONE NUMBER: ( )

2. DESCRIPTION OF THE PROPERTY (A separate report must be filed for each property)

FIELD NAME

LEASE NAME AND POOL

RECOVERY

☐ PRIMARY ☐ OTHER. DESCRIBE:

3. PARCEL NUMBER

TAX RATE AREA

4. ZONE OR WELL NUMBER

CALENDAR YEAR 20__	PRODUCTION DATA					INJECTION DATA			
	NUMBER PRODUCING		OIL	WATER	GAS	NUMBER INJECTION		STEAM	WATER (EXCLUDE DISPOSAL)
	WELLS	DAYS				WELLS	DAYS		
5. JANUARY									
FEBRUARY									
MARCH									
APRIL									
MAY									
JUNE									
JULY									
AUGUST									
SEPTEMBER									
OCTOBER									
NOVEMBER									
DECEMBER									
6. JUL-DEC TOTAL									
7. YEAR'S TOTAL									

(use separate sheets as needed for the following)

8. DEPTH TO ZONE BOTTOM	
9. ROYALTY RATE <input type="checkbox"/> P <input type="checkbox"/> G	
10. OIL GRAVITY, API DEC.	
11. PRICE OF GAS PER MCF, DEC.	
12. HEAT CONTENT - PRODUCED GAS - BTU/MCF	
13. PRICE OF NGL SOLD PER GAL., DEC.	
14. CRUDE OIL PRICE PER BBL., DEC.	
15. POSTED OIL FIELD	

16. G. & G.L. INCOME, ANNUAL	
17. GAS USED ON LEASE, MCF/YR	
18. GAS SALES, MCF/YR	
19. NGL SALES, GAL/YR	
20. TRUCKING CHARGE PER BBL.	
21. NAME OF CRUDE OIL BUYER	
22. SEVERANCE TAX PER BBL.	

**THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION**



23. PROVED RESERVES				
AS OF YEAR END	100% OIL (BBL)	100% GAS (MMCF)	ASSESSOR'S USE ONLY	
DEVELOPED				
UNDEVELOPED				
24. BASIC WELL EQUIPMENT				
TYPE	NUMBER OF WELLS			
	ACTIVE	IDLE	DEPTH	
PRODUCING FLOWING				
PRODUCING ARTIFICIAL LIFT				
IDLE WITH EQUIPMENT: GOOD				
IDLE WITH EQUIPMENT: FAIR				
IDLE WITH EQUIPMENT: POOR				
IDLE WITH NO EQUIPMENT				
IDLE RODS AND TUBING				
OBSERVATION				
INJECTION STEAM (NON-CYCLIC)				
INJECTION WATER				
INJECTION AIR/GAS				
WATER DISPOSAL				
WATER SUPPLY				
TOTAL				
25. OTHER PRODUCTION EQUIPMENT - ADDITIONS AND REMOVALS				
ITEM	NUMBER	SIZE	ACQUISITION DATE	ORIGINAL COST INSTALLED
TANKS, WASH				
TANKS, LARGE STORAGE				
INJECTION EQUIPMENT				
DISPOSAL EQUIPMENT				
SHIPPING PUMPS				
STEAM GENERATORS				
SCRUBBERS				
COMPRESSORS				
LACT				
TOTAL				

26. REMARKS

DECLARATION BY ASSESSEE

OWNERSHIP TYPE (✓) Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Other <input type="checkbox"/>	<p><b>Note: The following declaration must be completed and signed. If you do not do so, it may result in penalties.</b></p> <p><i>I declare under penalty of perjury under the laws of the State of California that I have examined this property statement, including accompanying schedules, statements or other attachments, and to the best of my knowledge and belief it is true, correct, and complete and includes all property required to be reported which is owned, claimed, possessed, controlled, or managed by the person named as the assessee in this statement at 12:01 a.m. on January 1, 20__.</i></p>
SIGNATURE OF ASSESSEE OR AUTHORIZED AGENT* ▶	DATE
NAME OF ASSESSEE OR AUTHORIZED AGENT* (typed or printed)	TITLE
NAME OF LEGAL ENTITY (other than DBA) (typed or printed)	FEDERAL EMPLOYER ID NUMBER
PREPARER'S NAME AND ADDRESS (typed or printed)	TELEPHONE NUMBER ( )
	TITLE

THIS REPORT IS SUBJECT TO AUDIT  
\*Agent: See page 4 for Declaration by Assessee Instructions.



## INSTRUCTIONS FOR COMPLETING OIL AND DISSOLVED GAS PRODUCTION REPORT

**This report is not a public document.** The information contained here will be held confidential by the Assessor (section 451, Revenue and Taxation Code); it can be disclosed only to the district attorney, grand jury and other agencies specified in section 408 of the Revenue and Taxation Code. Attached schedules are considered to be part of the report. The Assessor's failure to keep such records confidential could subject him or her to civil damages (Government Code section 1504), and if such failure is determined to be willful, the Assessor may be subjected to other sanctions as provided by law (Government Code sections 3060-3074). Agents of the county hired as consultants are subject to the same provisions, sanctions and penalties upon failure to keep records confidential.

All personal property owned by the respondent and any property belonging to others on the lease as of January 1 must be reported to the Assessor on BOE-566-J, *Oil, Gas and Geothermal Personal Property Statement*.

Line numbers listed in these instructions refer to identical line numbers printed on the form. At top of form, fill in the year of lien date for which this report is made.

### LINE 1. NAME, MAILING ADDRESS AND PHONE NUMBER

#### a. NAME OF OPERATOR (PERSON OR CORPORATION)

If the name is preprinted, check the spelling and correct any error. In the case of an individual, enter the last name first, then the first name and middle initial. Partnerships must enter at least two names, showing the last name, first name and middle initial for each partner. Corporation names should be complete so they will not be confused with fictitious or DBA (Doing Business As) names.

#### b. DBA OR FICTITIOUS NAME

Enter the DBA name under which you are operating in this county below the name of the sole owner, partnership, or corporation.

#### c. MAILING ADDRESS

Enter the mailing address of the legal entity shown in line 1b above. This may be either a street address or a post office box number. It may differ from the actual location of the property. Include the city, state, and zip code.

#### d. PHONE NUMBER

Enter the phone number where we may contact you or your authorized representative for information regarding the subject property.

### LINE 2. DESCRIPTION OF THE PROPERTY

**Report each lease or parcel on a separate report form.** Fill in oil field name, lease name and pool, and lease number. Conform to Division of Oil and Gas classification in regard to name of field, lease, and pool. Check whether recovery is primary or other type. If other, describe method, for example, waterflood, steam injection (cyclic or flood), fire flood, etc.

### LINE 3. PARCEL NUMBER AND TAX RATE AREA NUMBER

Fill in the parcel number and tax rate area number, if known.

**LINE 4.** Submit a separate form for each Department of Energy (DOE) "Formation," for example, Division of Oil and Gas recognized pool, and label according to the Division of Oil and Gas nomenclature.

**LINE 5.** Report oil (BBLS), water (BBLS) and gas (MCF) production and steam (BBLS) or water (BBLS) injection by months on a calendar year basis and the number of producing or injection wells and days. New wells and/or abandonments should be reported separately.

**LINE 9.** List the total royalty percent. For leasehold properties check appropriate Box P or G whether the lessor is a private party or a governmental agency and state the government royalty separately.

**LINE 14.** Report crude oil price per barrel at the end of December before any transportation charges.

**LINE 15.** Please list the posted oil field used as a reference for crude oil sales.

**LINE 16.** Report calendar year's gas and gas liquids income to the property for working and royalty interests combined (excluding plant's share of gas and gas liquids).



- LINE 17.** Report gas (MCF) used as lease fuel.
- LINE 18.** Report volume of gas (MCF) credited to lease after plant processing. This volume should be the same as that upon which royalty payments are based.
- LINE 19.** Report volume of (NGL) credited to lease after plant processing. This volume should be the same as that upon which royalty payments are based.
- LINE 20.** Indicate trucking charges per barrel if oil must be hauled.
- LINE 23.** Indicate your proved developed and undeveloped oil and gas reserves (as defined in Rule section 468 of the California Code of Regulations), as of the year end.
- LINE 24.** Report the number of wells by type, indicating the status and average depth. Idle with equipment (good, fair, poor), idle no equipment, and idle rods and tubing pertain to producing wells only. A well is considered active if used at least one day during December. Active producers and injectors should equal the number of wells reported for December in the production and injection data. An injector should be reported as a producer if the well was in production at any time during December.
- LINE 25.** Report additions to or removals of improvements of your "Other Production Equipment." Label removals. The Assessor may, on written notice, request annual reporting of previously existing equipment.
- LINE 26.** Any other information bearing on the value of the property may be recorded under "Remarks."

#### DECLARATION BY ASSESSEE

The law requires that this production report, regardless of where it is executed, shall be declared to be true under penalty of perjury under the laws of the State of California. The declaration must be signed by the assessee, a duly appointed fiduciary, or a person authorized to sign on behalf of the assessee. In the case of a **corporation**, the declaration must be signed by an officer or by an employee or agent who has been designated in writing by the board of directors, by name or by title, to sign the declaration on behalf of the corporation. In the case of a **partnership**, the declaration must be signed by a partner or an authorized employee or agent. In the case of a **Limited Liability Company (LLC)**, the declaration must be signed by an LLC manager, or by a member where there is no manager, or by an employee or agent designated by the LLC manager or by the members to sign on behalf of the LLC.

When signed by an employee or agent, other than a member of the bar, a certified public accountant, a public accountant, an enrolled agent or a duly appointed fiduciary, the assessee's written authorization of the employee or agent to sign the declaration on behalf of the assessee must be filed with the Assessor. The Assessor may at any time require a person who signs a production report and who is required to have written authorization to provide proof of authorization.

A production report that is not signed and executed in accordance with the foregoing instructions is not validly filed. The penalty imposed by section 463 of the Revenue and Taxation Code for failure to file is applicable to unsigned production reports.

