

Include expensed equipment and fully depreciated items. Include sales or use tax, freight and installation costs. Attach schedules as needed. Line 95

BOE-571-LA (P1) REV. 24 (05-20)

Name

ALTERNATE SCHEDULE A FOR BANK, INSURANCE COMPANY, OR FINANCIAL CORPORATION FIXTURES

Location -

San Joaquin County 44 N San Joaquin Street Suite 230 Stockton, CA 95202-3273 Telephone (209) 468-2658 www.sjgov.org/assessor_recorder

Corporation No. -

	"Prior"	' — Ře	eport det	ail by ye	ear(s) of ac	quisitio	n on a	separa	te schedule.		-					
		1.				2.				Enter	3.			4.		
	Calendar Year of Acq.	COUNTERLINES, PARTITIONS, CAFETERIA EQUIPMENT, ETC.				SIGNS, CAMERAS, TV EQUIPMENT, ETC.				Code (C) or (DR)	CARPETS (C), DRAPES (DR)			ATMs (Do not include free standing or counter-top units)		
		cc	COST ASSESSOR'S USE ONLY			COST		ASSESSOR'S USE ONLY			соѕт	AS	SESSOR'S SE ONLY	COST ASSESSOR'S USE ONLY		s
73	2020															
74	2019															
75	2018															
76	2017															
77	2016															
78	2015															
79	2014															
80	2013															
81	2012															
82	2011						4									
83	2010															
84	2009															
85	2008															
86	2007															
87	2006															
88	2005															
89	2004															
90	2003													-		
91	2002															
92	2001															
93	2000															
94 95	1999 Drior															_
	Prior															\neg
96	Total Add 1		S on lines	96, 103	and any add	itionals	schedule		ENTER	HERE	AND ON (P1),	PART II. LINE	6			-
97 Ļ		OTALS on lines 96, 103, and any a					Enter	Enter	6.			ASSESSOR'S USE ONLY				
	Year of Acquis.	Enter Code (V) or	VAULT DOORS (V) AN NIGHT DEPOSITORIES			N) Y	Year of Acquis.	Code (D) (W)	DRIVE-UP WIN WALK-UP WIN AND KIOS		OWS (W)			MARKET VALUE	- ADJUSTED BASE	
		(N)	(N) AS		ASSESS USE ON	SOR'S		or (K)	COST 4		SSESSOR'S USE ONLY	CLASSIFICATION M Counterlines, etc.		MARKEI VALUE	YEAR VALUE	<u> </u>
98												Camera, et				
99												Carpets, dr	apes			
100												ATMs	_			
101												Vault doors	s, etc.			
102												Kiosks, etc.				
103	TOTAL						TOTAL					TOTALS				

REMARKS:

THIS STATEMENT SUBJECT TO AUDIT



INSTRUCTIONS FOR COMPLETING ALTERNATE SCHEDULE A FOR BANK, INSURANCE COMPANY, OR FINANCIAL CORPORATION FIXTURES

This schedule is applicable ONLY to: (1) banks and financial corporations that are subject to taxation under the provisions of section 23181 et seq. of the Revenue and Taxation Code; and (2) insurance companies that are subject to taxation under the provisions of section 28 of Article XIII of the California Constitution. If the assessee named on this statement is not a bank, financial corporation, or insurance company as defined in the preceding sentence, so indicate in the "Remarks" section and **do not** complete this schedule. Complete BOE-571-L, *Business Property Statement*, and return it and this schedule to the Assessor.

If the assessee named on this statement is a bank, financial corporation, or insurance company as defined above, complete entire BOE-571-L, **except do not complete Schedule A or Column 2 of Schedule B of that statement.** This supplemental schedule must be completed in lieu of Schedule A and Column 2 of Schedule B and submitted with BOE-571-L.

NAME and LOCATION. Enter the OWNER NAME and LOCATION OF THE PROPERTY as indicated on the front of BOE-571-L.

CORPORATION NUMBER. Enter the corporate number issued by the California Secretary of State. If this number has not been issued, enter the equivalent number issued by the Franchise Tax Board.

FIXTURES. Under the California law, personal property owned by a bank or financial corporation, and personal property owned by an insurance company, are exempt from property tax assessment. However, fixtures are taxable and must be reported on this schedule. Report the cost of your fixtures by calendar year of acquisition in the column that best describes the fixtures. Total the reported costs and enter the total on (P1), line 6, of BOE-571-L.

Do not include building costs which are reported in Column 1 of Schedule B of BOE-571-L.

To facilitate your reporting, below is a list of typical fixtures. Note that some items may be capitalized as personal property on your records, but must be reported as fixtures on this schedule. If additional information is needed, please contact the Assessor's Office cited on the face of BOE-571-L.

COLUMNS 3, 5, and 6. Report separately each item's cost, year of acquisition, and descriptive code ("C" for Carpets, "DR" for Drapes, "V" for Vault Door, "N" for Night Depository, "D" for Drive-up Window, "W" for Walk-up Window, and "K" for Kiosk.) If carpets and drapes were acquired in the same year, please attach a separate schedule listing the year of acquisition and the individual costs.

COLUMN 4. ATMs that are installed as free standing or counter-top units within a building are classified as personal property. ATMs installed in a structure built primarily for the purpose of housing the ATMs, or an ATM installed through the wall of a building, is classified as a fixture. (See Property Tax Rule 122.5(e)(9) and Assessor's Handbook Section 504, page 18.)

REFERENCE LIST

LIST OF TYPICAL FIXTURES TO BE REPORTED IN COLUMN 2

LIST OF TYPICAL FIXTURES TO BE REPORTED IN COLUMN 1

Auditorium equipment (seating-stage and lighting-sound-projection)	Auxiliary or standby power generation equipment and ride through					
Conveyors	generators					
Counters (include teller lines and railings)	Burglar alarms					
Interior railings (not safety railings-staircase or mezzanine)	Cameras (surveillance) attached to walls or columns					
Man traps	Closed circuit television systems					
Permanently attached partitions (less than ceiling heights)	Electronic security or surveillance equipment					
Power panels, plumbing, and wiring for computers	Music and security paging systems					
Restaurant and cafeteria equipment including plumbing	Signs					
Safe-deposit booths (partitions)	Standby air conditioning for computers					
Shelving (attached or built-in)	Telephone systems equipment if permanently annexed to real					
Vault alarm systems	property					
Vault ventilator	Trash compactors and paper shredders					
Wall-hung desks and built-in desks	Vacuum air tube systems and compressors					

