	OF SAN	MARK CHURCH				
502-D-R09-0516-41000431-1 502-D (P1) REV. 09 (05-16) CHANGE IN OWNERSHIP STATEMENT DEATH OF REAL PROPERTY OWNER This notice is a request for a completed Change in	TOTADED UN	Assessor - County Clerk - Recorder 555 County Center, First Floor Redwood City, CA 94063-1665 Phone: (650) 363-4500 Fax: (650) 599-7435 email: assessor@smcacre.gov				
Ownership Statement. Failure to file this statement will result in the assessment of a penalty.		web: www.smcacre.gov				
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)						
F	Section 48 the persor in each co death. File	Section 480(b) of the Revenue and Taxation Code requires the personal representative file this statement with the Asses in each county where the decedent owned property at the tim death. File a separate statement for each parcel of real prop- owned by the decedent.				
		DATE OF DEATH				
	_	DATE OF DEATH				
YES NO Did the decedent have an interest in complete the certification on page 2 STREET ADDRESS OF REAL PROPERTY ICITY		If YES, answer all questions. If NO, sign and				
		*If more than 1 parcel, attach separate sh				
	DISPOSITION OF R					
Copy of deed by which decedent acquired title is attac	ched. Succession with Probate Code 13	pursuant to will				
 Copy of decedent's most recent tax bill is attached. Deed or tax bill is not available; legal description is at 		Action of trustee pursu				
TRANSFER INFORMATION 🗹 Check all that apply a	n <mark>d lis</mark> t de <mark>ta</mark> ils below.					
Decedent's spouse Decedent's	s registered domestic partner					
Decedent's child(ren) or parent(s.) If qualified for excl Between Parent and Child must be filed (see instructi		aim for Reassessment Exclusion for Transfer				
Decedent's grandchild(ren.) If qualified for exclusion f Grandparent to Grandchild must be filed (see instruct		Reassessment Exclusion for Transfer from				
Cotenant to cotenant. If qualified for exclusion from a instructions).	ssessmen <mark>t,</mark> an Affid <mark>avi</mark> t of Co	otenant Residency <mark>mu</mark> st be filed (see				
Other beneficiaries or heirs.						
A trust.						
NAME OF TRUSTEE ADDRE	SS OF TRUSTEE					
List names and percentage of ownership of all bene	eficiaries or heirs:					
NAME OF BENEFICIARY OR HEIRS R	ELATIONSHIP TO DECEDENT	PERCENT OF OWNERSHIP RECEIVED				
This property has been or will be sold prior to distribut	tion. (Attach the convevance	document and/or court order).				

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



EF-502-D-R09-0516-41000431-2 BOE-502-D (P2) REV. 09 (05-16)

YES NO Will the decree of distribution include distribution of an ownership interest in any legal entity that owns real property in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of the ownership of that legal entity? YES NO If **YES**, complete the following section.

YES NO Was the decedent the lessor or lessee in a lease that had an original term of 35 years or more, including renewal options? If YES, provide the names and addresses of all other parties to the lease. MAME MALING ADDRESS OTY STATE ZIP CODE MAME MALING ADDRESS OTY STATE ZIP CODE MALE MALING ADDRESS FOR FUTURE PROPERTY TAX STATEMENTS NAME MALING ADDRESS FOR FUTURE PROPERTY TAX STATEMENTS NAME Core of an opticity of periody under the less of the State of California that the information contained herein is true, core of an ophicity of periody under the less of the State of California that the information contained herein is true, core of an Ophicity of the Best of ny Knowledge and Delet. SIGNATURE OF BROASEREGUARTERED DOWERT PARTNERMENDAL REPRESENTATIVE PRINTED NAME TILE DATE SIGNATURE OF BROASEREGUARTERED DOWERT PARTNERMENDAL REPRESENTATIVE PRINTED NAME Faiture to file a Change in Dowership Statement within the time prescribed by law may result in a penalty of the taxes applicable to the new See year value of the real property or annufactured hore exceeding the topic state of administry (SOU OP) (We of the Dave see year value of the real property or annufactured hore is objected to the seesement of all administry (SOU OP) (We of the Dave administry (SOU OP) (We or Operity is not eligible for the horneoverres' exemption or when thy topic property is and eligible for the horneoveres' exemption or whenthy topic or annufactured hore the tanaly prop	NAME AND ADDRESS OF LEGAL ENT				NAME OF PERSON OR ENTITY	GAINING SUC	CH CONTROL		
						more, incl	uding renewal		
NAME ADDRESS	NAME		MAILING ADDRESS		CITY	STATE	ZIP CODE		
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ADDRESS		MAILING A	DDRESS FOR FUTURE P	ROPERTY TAX	STATEMENTS				
Identify (or declare) under penalty of perjury under the hays of the State of California that the information contained herein is true, correct and complete to the best of my knowledge and belief. Identify (or declare) under penalty of perjury under the best of my knowledge and belief. Identify (or declare) under penalty of perjury under the best of my knowledge and belief. Identify (or declare) under penalty of perjury under the best of my knowledge and belief. Identify (or declare) under penalty of perjury under the best of my knowledge and belief. Identify (or declare) under penalty of periud (or declare) under the penalty of a the task of the best of the penalty of a the task of the best of the penalty of a the task applicable to the new base year value of the real property or manufactured home, which were is greater, but not to exceed five thousand dollars (S20,000) if the property is eligible for the one wonder a wemption or the why thousand tollars (S20,000) if the property is eligible for the one wonders are wemption or the why thousand tollars (S20,000) if the property is eligible for the oldected like any other delinquent property taxes and subjected to the asame penalties for nonpayment. Section 480 of the Revenue and Taxation Gode states, in part (a) Whenever there occurs any change in ownership of real property or an anufactured home that is subject to local property taxation and is assessed by the county assessor, the tansfere shall file a signed change in ownership statement is the county where the ransfere shall in ownership statement is required. (b) The personal representative shall file a change in ownership statement is the county where the ransfere ball property or the the inversory and appraisal is filed with the count deck. In all other cases in which an interest in real property or the case county in which the decedent owned for in subdivision (c). In the case of a change in ownership statement is the beard of death. However, a document owned re	NAME								
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 (b) The personal representative shall file a change in ownership statement with the county recorder or assessor in each county in which the decedent owned real property at the time of death that is subject to probate proceedings. The statement shall be filed prior to or at the time the inventory and appraisal is filed with the court clerk. In all other cases in which an interest in real property is transferred by reason of death, including a transfer through the medium of a trust, the change in ownership statement or statements shall be filed by the trustee (if the property was held in trust) or the transferee with the county recorder or assessor in each county in which the decedent owned an interest in real property within 150 days after the date of death. The above requested information is required by law. Please reference the following: Passage of Decedent's Property: Beneficial interest passes to the decedent's heirs effectively on the decedent's date of death. However, a document must be recorded to vest title in the heirs. An attorney should be consulted to discuss the specific facts of your situation. Change in Ownership: California Code of Regulations, Title 18, Rule 462.260(c), states in part that "[i]nheritance (by will or intestate succession)" shall be "the date of death of decedent." Inventory and Appraisal: Probate Code, Section 8800, states in part, "Concurrent with the filing of the inventory and appraisal pursuant to this section, the personal representative shall also file a certification that the requirements of Section 480 of the Revenue and Taxation Code either: (1) Are not applicable because the decedent owned no real property in California at the time of death (2) Have been satisfied by the filing of a change in ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death." Parent/Child and Grandparent/Grandchild Exclusions:	by the county assessor, the	e transferee shall file	a signed change in ownership	statement in the co	unty where the real proper	ty or manufa	actured home is		
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This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in part: "These statements are not public documents and are not open to inspection, except as provided by Section 408."

