CHANGE IN OWNERSHIP STATEMENT OIL AND GAS PROPERTY

File this statement by:



Lawrence E. Stone Santa Clara County Assessor **Exemption Division** 70 W. Hedding St, East Wing, 5th Floor San Jose, CA 95110 Ph: (408) 299-6460 FAX: (408) 271-8812 exemptions@asr.sccgov.org www.sccassessor.org

BUYER/TRANSFEREE	RECORDING DATA		
MAILING ADDRESS	Date Recorded:		
MAILING ADDRESS	Document Number:		
SELLER/TRANSFEROR	Assessor's Identification Number:		
	MB PG PCL		
MAILING ADDRESS	Phone Numbers:		
FIELD	Buyer: () Seller:		
IMPORTANT NOTICE The law requires any transferee acquiring an interest in real property assessed by the county assessor, to file a Change in Ownership State Statement must be filed at the time of recording or, if the transfer is not that where the change in ownership has occurred by reason of death the estate is probated, shall be filed at the time the inventory and appra 90 days from the date of a written request by the Assessor results in a taxes applicable to the new base year value reflecting the change in own but not to exceed five thousand dollars (\$5,000) if the property is eligible if the property is not eligible for the homeowners' exemption if that fail roll and shall be collected like any other delinguent property taxes, and	ment with the County Recorder or Assessor. The Change in Ownership recorded, within 90 days of the date of the change in ownership, except the statement shall be filed within 150 days after the date of death or, aisal is filed. The failure to file a Change in Ownership Statement with penalty of either: (1) one hundred dollars (\$100); or (2) 10 percent of the pership of the real property or manufactured home, whichever is greated be for the homeowners' exemption or twenty thousand dollars (\$20,00 ure to file was not willful. This penalty will be added to the assessment		
A. TRANSFER INFORMATION (Check the appropriate boxes to indic			
 Purchase (complete Sections B and C on the reverse side). Land Sales Contract. A contract for the purchase of property in which the seller retains legal title to it after the buyer takes 	13. Was this transfer/addition solely between spouses or registered domestic partners, divorce settlement, Yes N etc.?		
 possession. 3. Inheritance. Transfer by will or intestate succession. 	14. Was this transaction only a correction of the name(s) of persons or entities holding title?		
Date of death Relationship to deceased	15. If you hold title to this property as a joint tenant, is the seller or transferor also a joint tenant? Yes □ N		
4. Trade or exchange. The above described property has been traded or exchanged for other real property or tangible personal	16. Was this transaction the termination of a joint tenancy interest?		
property. 5. Merger or stock acquisition.	17. Was this transfer between family members or related businesses? Yes		
6. Partial interest transfer. Was less than 100 percent of the property transferred? If yes , indicate the percentage	 18. Was this document recorded to substitute a trustee under a deed of trust, mortgage, or other similar document? 		
 transferred %. 7. Foreclosure or trustee sale. 	19. Was this document recorded to create, assign, or terminate a lender's interest in this property?		
8. 🗌 Gift.	20. Has this property been transferred to a trust? Yes Yes If yes , is the trust: Revocable Irrevocable		

22.	Does this property revert to the transferor in		
	12 years or less? (Clifford Trust)	🗌 Yes	🗌 No

partner the sole present beneficiary?

If you answered no to 21 or 22, attach a copy of the trust agreement.

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION

(date)

(date)



11. Creation or assignment of a lease:

12. Termination of a lease:

EF-502-G-R06-0516-43000279-2 BOE-502-G (P2) REV. 6 (05-16)

B. **PROPERTY INFORMATION** (Complete each item as it applies to this transaction.)

11. Price received for oil and gas at acquisition: Oil S/p. Gas S/m. 12. Oil gravity: APIGas: bbl_Gas	3.	Seller's name and address:						
4. Closing date:		Field name: Lease name	ame: Parcel number:					
4. Closing date:		Date sales agreement or letter of intent signed:	Effective transfer date:					
5. Name, address and phone number of person with purchasing firm who is familiar with the transaction and would be available to answer questic relative to the transaction: 8. Name, address, and phone number of any consultants used in connection with the transaction: 7. Interest acquired (please report decimal fractions out of total; e.g., 0.875 out of 1.000). Revenue interest: 8. Number of wells: Production rates at acquisition: 01 9. Production rates at acquisition: 01 10. Production rates at acquisition: 01 11. Price received for oil and gas at acquisition: 01 12. Oil gravity: 13. Proved reserves: Developed: 01 14. Were appraisals, evaluations, câsh flow projections or other analyses made to assist in establishing a purchase price? 14. Were appraisals, evaluations, câsh flow projections or other analyses made to assist in establishing a purchase price? 15. Please enclose acopy of the following: a. If yas, please enclose copies of those appraisals, evaluations, câsh flow projections or other analyses or analyses. Please identify the analysis or appraisal 14. Were appraisals, evaluations, câsh flow projections or other analyses indee to assist in establishing a purchase price? 15. Please enclose acopy of the following: a. If yas, please enclose toopies of those appraisals, evaluations, câsh the variet on a site as other related agreements or contract, such as a agreements. 16. Please senderse acopies of the samparisals, evaluations, câsh the value demined. 17. Please enclose acopy of the following: a.								
relative to the transaction: 6. Name, address, and phone number of any consultants used in connection with the transaction: 7. Interest acquired (please report decimal fractions out of total; e.g., 0.875 out of 1.000). Revenue interest: Working interest: 0. Number of wells: Producting 1. Productive acres in the parol: Other working interest owners & percentages: 2. Number of wells: Productive acres in the parol: 10. Production rates at acquision: Oil 11. Price received for oil and gas at acquisition: Oil 12. Oil gravity:	5	-	-					
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Revenue interest: Working interest: Other working interest owners & percentages: 8. Number of wells: Productive acres in the parcel:	6.	Name, address, and phone number of any consultants use	ed in connection with the transaction:					
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 9. Productive acres in the parcel:		Revenue interest: Working interest:	Other working interest owners & percentages:					
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11. Price received for oil and gas at acquisition: Oil \$/b_Gas \$/mailtonian 12. Oil gravity: API Gas: btu/mof Average producing depth 13. Proved reserves: Developed: Oil bbl Gas Undeveloped: Oil bbl Gas Oil 14. Were appraisals, evaluations, cash flow projections or other analyses made to assist in establishing a purchase price? Yes No a. If yes, please enclose copies of those appraisals, evaluations, cash flow projections or analyses. Please identify the analysis or appraisal most relied upon in establishing the purchase price. b. If no, please explain in Section D how the purchase price was determined. 15. Please enclose a copy of the following: a. The sales agreement or contract including all exhibits and amendments thereto, as well as other related agreements or contracts, such as I agreements. b. A complete listing of all assets acquired and liabilities assumed in the acquisition, if not included in item 15a. Please list each lease, includin wells and related equipment, separately. c. The allocation to your company books of the total acquisition price, by specific items. C. PURCHASE PRICE OR TRANSFER AMOUNT INFORMATION Terms: Total purchase price. Cash to seller. Production and/or conventional loan(s): Amount(s): Interest rate(s): Source(s) of financing (bank, seller, etc.): Moveable squipment Purchase price allocated t	9.	Productive acres in the parcel:	Total acres in the parcel:					
12. Oil gravity:	10.	Production rates at acquisition: Oil	b/d Gas mcf/d Water	b/d				
13. Proved reserves: Developed: Oil	11.	Price received for oil and gas at acquisition: Oil	\$/bGas	\$/mcf				
13. Proved reserves: Developed: Oil	12.	Oil gravity: API Gas:	btu/mcf Average producing depth:	ft				
Undeveloped: Oil			bbl Gas	mcf				
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