02-D-R10-0617-54000316-1	A OF THE	Tara K. Freitas
CHANGE IN OWNERSHIP STATEMENT DEATH OF REAL PROPERTY OWNER		County Assessor/Clerk-Recorder 221 S. Mooney Blvd., Room 102-E Visalia, CA 93291-4593 Ph: (559) 636-5100
This notice is a request for a completed Change in Ownership Statement. Failure to file this statement will esult in the assessment of a penalty.		Fax: (559) 737-4468
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)		
Г	the perso in each co death. Fil e	80(b) of the Revenue and Taxation Code requires nal representative file this statement with the Ass pounty where the decedent owned property at the ti a separate statement for each parcel of real pro the decedent.
		DATE OF DEATH
YES NO Did the decedent have an interest in real complete the certification on page 2. STREET ADDRESS OF REAL PROPERTY CITY	I property in this county?	P If YES, answer all questions. If NO, sign and
	DISPOSITION OF F	*If more than 1 parcel, attach separate s
Copy of deed by which decedent acquired title is attached Copy of decedent's most recent tax bill is attached. Deed or tax bill is not available; legal description is attached	Probate Code 1	3650 distribution
RANSFER INFORMATION V Check all that apply and lis		
	stered domestic partner	
Decedent's child(ren) or parent(s.) If qualified for exclusion Between Parent and Child must be filed (see instructions).	n from as <mark>se</mark> ssment, a Cl	
Decedent's grandchild(ren.) If qualified for exclusion from Grandparent to Grandchild must be filed (see instructions)	assess <mark>m</mark> ent, a Claim fo	Reassessment Exclusion for Transfer from
Cotenant to cotenant. If qualified for exclusion from asses instructions).		otenant Residency must be filed (see
Other beneficiaries or heirs.		
A trust.		-
	TRUSTEE	-
	SE	
ADDRESS OF ADDRESS OF List names and percentage of ownership of all beneficia	SE	PERCENT OF OWNERSHIP RECEIVED
ADDRESS OF List names and percentage of ownership of all beneficia	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
ADDRESS OF List names and percentage of ownership of all beneficia	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
ADDRESS OF ADDRESS OF List names and percentage of ownership of all beneficia	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
ADDRESS OF List names and percentage of ownership of all beneficia	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
ADDRESS OF List names and percentage of ownership of all beneficia	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED
ADDRESS OF List names and percentage of ownership of all beneficia	ries or heirs:	PERCENT OF OWNERSHIP RECEIVED

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



EF-502-D-R10-0617-54000316-2 BOE-502-D (P2) REV. 10 (06-17)

YES NO Will the decree of distribution include distribution of an ownership interest in any legal entity that owns real property in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of the ownership of that legal entity? YES NO If **YES**, complete the following section.

NAME AND ADDRESS OF LEGAL ENTIT	TY		NAM	E OF PERSON OR ENTIT	Y GAINING SUC	H CONTROL
	he decedent the lessor o s? If YES , provide the n				more, inclu	uding renewal
NAME	MA	MAILING ADDRESS		CITY		STATE ZIP CODE
		SS FOR FUTURE PRO	PERTY TAX STAT	EMENTS		
NAME						
Address I certify (or declare) und	er penalty of perjury und	CERTIFICATIO	N of California that t	he information cor	4	
SIGNATURE OF SPOUSE/REGISTERE		mplete to the best of m	PRINTED NAME	ellet.		
•						
TITLE		Λ / I		DATE		
EMAIL ADDRESS	S A			DAYTIME TELE	PHONE	
		INSTRUCTION	s			
IMPORTANT	Failure to file a Change either \$100 or 10% of the nome, whichever is great nomeowners' exemption exemption if that failure collected like any other of d Targition Code states	e taxes applicable to th ter, but not to exceed fi or twenty thousand dolla to file was not willful. Th lelinguent property taxe	e new base year y ve thousand dollar rrs (\$20,000) if the tis penalty will be	value of the real p s (\$5,000) if the p property is not elig added to the asse	roperty or i roperty is e jible for the essment rol	manufactured eligible for the homeowners' I and shall be
 (a) Whenever there occurs any by the county assessor, the located, as provided for ins statement is required. (b) The personal representative owned real property at the tappraisal is filed with the cout the medium of a trust, the cl with the county recorder or a statement of the statement of the county recorder or a statement. 	change in ownership of rea transferee shall file a signed ubdivision (c). In the case e shall file a change in own time of death that is subject urt clerk. In all other cases in nange in ownership statemed	al property or of a manufac d change in ownership stat of a change in ownership v nership statement with the t to probate proceedings. n which an interest in real p ent or statements shall be	ement in the county w where the transferee county recorder or a The statement shall roperty is transferred iled by the trustee (if	where the real proper is not locally assess assessor in each co be filed prior to or a by reason of death, the property was he	rty or manufa ed, no chang unty in whic t the time the including a t eld in trust) o	actured home is ge in ownership h the decedent e inventory and ransfer through r the transferee
The above requested information	,		an interest in real pi	operty within 100 da		
Passage of Decedent's Pr	operty: Beneficial interest p itle in the heirs. An attorney	asses to the decedent's he			eath. Howev	ver, a document
Change in Ownership: Ca shall be "the date of death	lifornia Code of Regulations	s, Title 18, Rule 462.260(c)	, states in part that "	i]nheritance (by will	or intestate	succession)"
the personal representativ (1) Are not applicable beca (2) Have been satisfied by	robate Code, Section 8800 e shall also file a certification ause the decedent owned r the filing of a change in ow roperty at the time of death.	on that the requirements of no real property in Californi vnership statement with the	Section 480 of the F a at the time of death	Revenue and Taxation	n Code eithe	er:
of transfer to a third party	arent/Grandchild Exclusions or within six months after m is filed. An application ma	the date of mailing of a No	tice of Assessed Va	lue Change, issued		
• Cotenant to cotenant. An a This statement will rema	affidavit must be filed with the second seco	· · · · · · · · · · · · · · · · · · ·				

This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in part: "These statements are not public documents and are not open to inspection, except as provided by Section 408."

