	AS OF TON	Kaenan Whitman		
502-D-R08-0514-55000202-1 502-D (P1) REV. 08 (05-14) CHANGE IN OWNERSHIP STATEMENT DEATH OF REAL PROPERTY OWNER		Tuolumne County Assessor - Record 2 South Green Street, Third Floor Sonora, CA 95370 Phone: (209) 533-5535		
This notice is a request for a completed Change in Ownership Statement. Failure to file this statement will result in the assessment of a penalty.	A LEOR	Fax: (209) 533-5674 Email: assessor@tuolumnecounty.ca.gov		
NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)				
Γ	the perso in each c death. Fi l	480(b) of the Revenue and Taxation Code requires that onal representative file this statement with the Assesso county where the decedent owned property at the time of le a separate statement for each parcel of real property by the decedent.		
		DATE OF DEATH		
		? If YES, answer all questions. If NO, sign and CODE ASSESSOR'S PARCEL NUMBER (APN) *		
	DISPOSITION OF	*If more than 1 parcel, attach separate sheet		
Copy of deed by which decedent acquired title is attac	hed. Succession with	hout a will Decree of distribution		
Copy of decedent's most recent tax bill is attached.		36 <mark>50</mark> distribution		
Deed or tax bill is not available; legal description is att		th of joint tenant Action of trustee pursuan		
TRANSFER INFORMATION V Check all that apply an	d list details below	to terms of a trust		
	registered domestic partne			
	· · ·			
Decedent's child(ren) or parent(s.) If qualified for exclu Between Parent and Child must be filed (see instruction		Claim for Reassessment Exclusion for Transfer		
 Decedent's grandchild(ren.) If qualified for exclusion fr Grandparent to Grandchild must be filed (see instruction) 	om assessment, a <i>Claim fo</i>	or Reassessment Exclusion for Transfer from		
Cotenant to cotenant. If qualified for exclusion from as instructions).		Cotenant Residency must be filed (see		
Other beneficiaries or heirs.				
A trust.		_		
NAME OF TRUSTEE ADDRES	SS OF TRUSTEE	_		
List names and percentage of ownership of all bene	ficiaries or heirs:			
	ELATIONSHIP TO DECEDENT	PERCENT OF OWNERSHIP RECEIVED		
This property has been or will be sold prior to distribut	ion. (Attach the conveyance	e document and/or court order).		

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION



EF-502-D-R08-0514-55000202-2 BOE-502-D (P2) REV. 08 (05-14)

YES NO Will the decree of distribution include distribution of an ownership interest in any legal entity that owns real property in this county? If **YES**, will the distribution result in any person or legal entity obtaining control of more than 50% of the ownership of that legal entity? YES NO If **YES**, complete the following section.

NAME AND ADDRESS OF LEGAL EN	TITY		NAME OF PERSON OR ENTIT	Y GAINING SUC	CH CONTROL		
	the decedent the lessor or on on the second the ner on the second		d an original term of 35 years or other parties to the lease.	more, inclu	uding renewal		
NAME	MAIL	ING ADDRESS	CITY	STATE	ZIP CODE		
	MAILING ADDRESS	FOR FUTURE PROPER					
NAME	T			Λ			
ADDRESS		СІТҮ	STA				
		CERTIFICATION					
l certify (or declare) u <mark>n</mark>	der penalty of perju <mark>ry</mark> und <mark>er</mark> correct and com		California that the information col owledge and belief.	ntaine <mark>d</mark> her	ein is true,		
SIGNATURE OF PERSONAL REPRES			INTED NAME OF PERSONAL REPRESENTATI	VE			
TITLE		Λ / I	DATE				
E-MAIL ADDRESS			DAYTIME TELE	PHONE			
		INSTRUCTIONS					
	Failure to file a Change in		thin the time prescribed by law n	nav result i	n a penalty of		
	either \$100 or 10% of the	taxes applicable to the n	ew base year value of the real p	roperty or	manufactured		
IMPORTANT			housand dollars (\$5,000) if the p				
			\$20,000) if the property is not elig				
			p <mark>en</mark> alty will be added to the <mark>as</mark> se id subjected to the same penaltic				
Section 480 of the Revenue a	and Taxation Code states, in par		id subjected to the same penaltic		ayment.		
(a) Whenever there occurs ar by the county assessor, the	ny change in ownership of real p e transferee shall file a signed c	property or of a manufacture change in ownership stateme	d home that is subject to local proper nt in the county where the real proper	rty or manufa	actured home is		
statement is required.			e the transferee is not locally assess				
owned real property at the appraisal is filed with the c the medium of a trust, the	e time of death that is subject to ourt clerk. In all other cases in v change in ownership statemen	o probate proceedings. The which an interest in real prop t or statements shall be filed	nty recorder or assessor in each co statement shall be filed prior to or a rty is transferred by reason of death, by the trustee (if the property was he	t the time th including a f eld in trust) o	e inventory and transfer through or the transferee		
	ation is required by law. Please		interest in real property within 150 da	ays after the	date of death.		
Passage of Decedent's F	Property: Beneficial interest pas	ses to the decedent's heirs e	ffectively on the decedent's date of d s the specific facts of your situation.	eath. Howe	ver, a document		
Change in Ownership: C	California Code of Regulations,		ites in part that "[i]nheritance (by will	or intestate	succession)"		
shall be "the date of dea		1-1			4 4 - 4 - i		
the personal representat (1) Are not applicable be	tive shall also file a certification ecause the decedent owned no	that the requirements of Sec real property in California at		n Code eith	er:		
. ,	by the filing of a change in owne property at the time of death."	ership statement with the co	unty recorder or assessor of each co	unty in Calife	ornia in which		
of transfer to a third part	Parent/Child and Grandparent/Grandchild Exclusions: A claim must be filed within three years after the date of death/transfer, but prior to the of transfer to a third party; or within six months after the date of mailing of a Notice of Assessed Value Change, issued as a result of the transfer property for which the claim is filed. An application may be obtained by calling XXX-XXX-XXXX.						
		· · · · · · · · · · · · · · · · · · ·	t may be obtained by calling XXX-XX				
This statement will rem	nain confidential as requ	lired by Revenue and	Taxation Code Section 481	which st	ates in part [.]		

This statement will remain confidential as required by Revenue and Taxation Code Section 481, which states in part: "These statements are not public documents and are not open to inspection, except as provided by Section 408."

